OCA Acquires Employer Driven Insurance Services

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MERCERVILLE, N.J.--(BUSINESS WIRE)--OCA has acquired Employer Driven Insurance Services (EDIS), a California-based third-party administrator specializing in self-funded and pre-tax administrative services. The acquisition strengthens OCA's capabilities and increases its geographic footprint.

> *"Our partnership with OCA marks an exciting new chapter for EDIS— one built on greater stability, enhanced technology, and a continued commitment to the brokers and clients who have supported us." Stacy Morris, EDIS President*
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Stacy Morris will remain as EDIS President, and all employees will retain their current responsibilities.

EDIS will implement operational enhancements designed to improve efficiency, technology access, and service capacity. Immediate areas of focus include:

- Broadening access to vendor networks, and product and technology platforms
- Modernizing internal systems to streamline and improve service operations
- Supporting long-term scalability and client satisfaction

These improvements will reinforce existing strengths while enabling the organization to meet increasing client demands with greater agility and stability. EDIS broker partners and employer groups will continue working with current

points of contact, with the added benefit of increased institutional resources and infrastructure.

"Our partnership with OCA marks an exciting new chapter for EDIS—one built on greater stability, enhanced technology, and a continued commitment to the brokers and clients who have supported us," said **Stacy Morris, President of EDIS.** *"We're more energized than ever to raise the bar on service, efficiency, and innovation. With OCA's backing and shared values, we're now positioned to unlock meaningful growth opportunities for our team, our broker partners, and the clients we proudly serve."*

"We are thrilled to welcome EDIS into the OCA family," said **Ross Honig, President of OCA.** *"From the beginning, it was clear that our organizations share a common culture—one that puts people and service first. Together, we're combining EDIS's dedication and relationships with OCA's scale and expertise to create an even stronger foundation for future growth, innovation, and service excellence."*

For additional information, visit oca125.com or employerdriven.com.

*In California: DBA Employer Driven Insurance Administration Services, License #0M76879

About OCA
OCA is a family-owned business that has grown to become a national Third-Party Administrator. We've created a solution that provides flexible and compliant pre-tax benefits and COBRA administration backed by industry-leading support. Our solution is a single platform experience that is fully brandable, configurable, and compliant. We also offer intelligent integrations with carriers, benefit admin systems, payroll providers, PEOs, and more!

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Industry: Professional Services   Other Technology   Technology

Insurance   Human Resources

OCA

RELEASE SUMMARY

OCA acquires EDIS to expand national TPA services, strengthen operations, and enhance technology for brokers, employers, and members.

RELEASE VERSIONS

English

HASHTAGS

#BenefitsAdministration

#BenefitsProfessionals

#Brokers

#BusinessGrowth

#CompanyAcquisition

#EmployeeBenefits

#Employers

#Expansion

#PreTaxBenefits

#StrategicPartnership

#TPA

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